

# CANADIAN AEROSPACE INDUSTRY

## Performance 2010

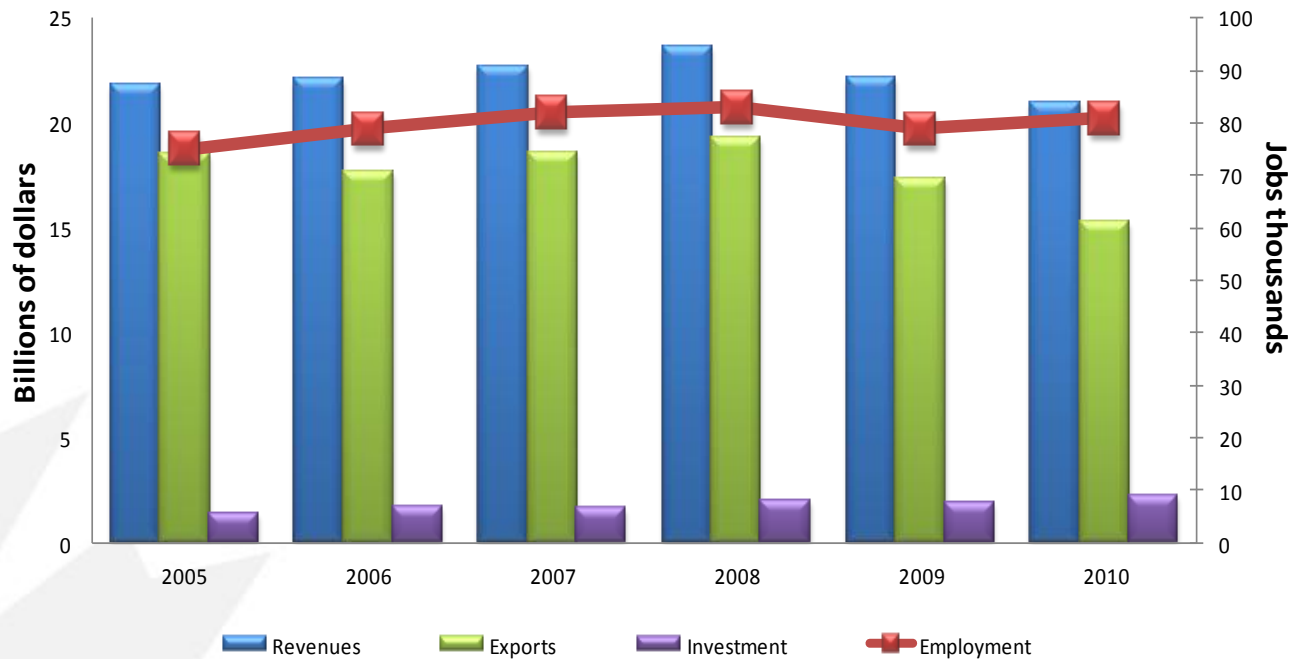
# Canadian Aerospace Industry

## 2010 Statistical Highlights

- Revenue: \$21B
- Aircraft, aircraft parts and components: \$11B (52.8%)
- Domestic: 5.7B (26.9%)
- Exports: 15.3B (73.1%)
- US sales: \$9.2B (59.9%)
- Europe sales: \$3,1B (20.6%)
- Civil sales: \$19.7B (93.8%)
- Military sales: \$1.2B (5.7%)
- Direct jobs: 81,050
- Investment in Capital: \$0.7B (32%)
- Investment in R&D: \$1.5B (68%)

# Canadian Aerospace Statistics

## Comparative Annual Performance 2005-2010



# Canadian Aerospace Statistics

## Comparative Annual Review

### 2005-2010

	2005	2006	2007	2008	2009	2010
<b>Revenues (\$ billions)</b>	21.8	22.1	22.7	23.6	22.2	21
<b>Exports (\$ billions)</b>	18.5	17.7	18.6	19.3	17.3	15.3
<b>Investment (\$ billions)</b>	1.4	1.7	1.6	2.0	1.9	2.2
<b>Employment (thousands)</b>	75.0	79.0	82.0	83.0	79	81

# Canadian Aerospace Statistics

## The aerospace industry

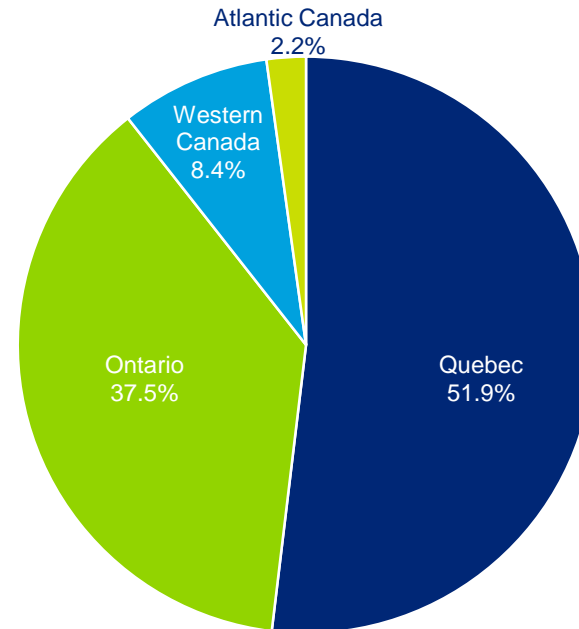
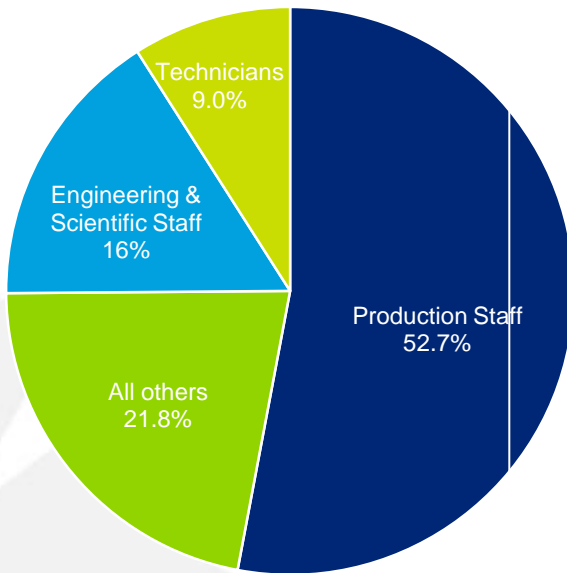
- **Main activities concentrated in the following activities:**
  - aircraft and aircraft parts design and manufacturing: 52.8%
  - aircraft engines and engine parts: 14.6%
  - aircraft maintenance, repair and overhaul: 13.8%
  - avionics and electro systems: 6.8%
  - simulation and training: 4.2%
  - space related design and manufacturing<sup>1</sup> 4%
  - other products and services: 3.6%

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<sup>1</sup> Only selected companies and sub-sectors from the space industry are included in this analysis of the Canadian aerospace industry.

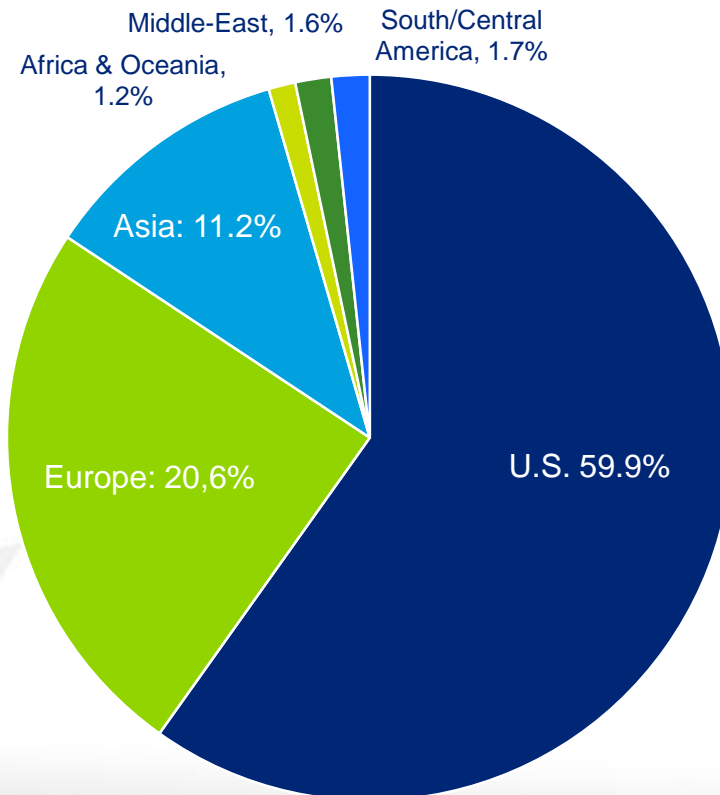
# 2010 Statistical Highlights: Employment

- Total direct payroll costs: \$7.2 billion
- Total direct employment: 81,050



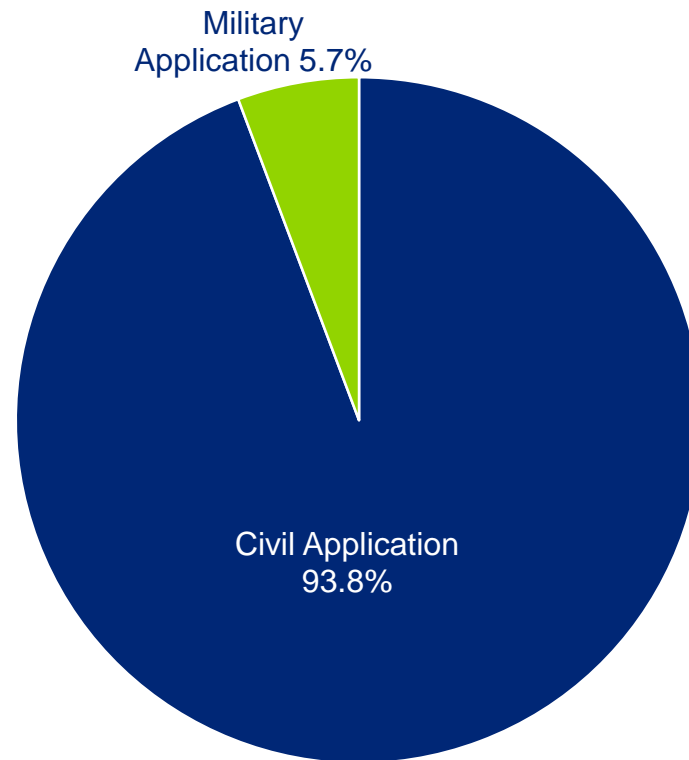
# 2010 Statistical Highlights: Exports

- **Export revenue: \$15.3 billion (73.1%)**
  - **U.S.: \$9.2 billion (59.9%)**

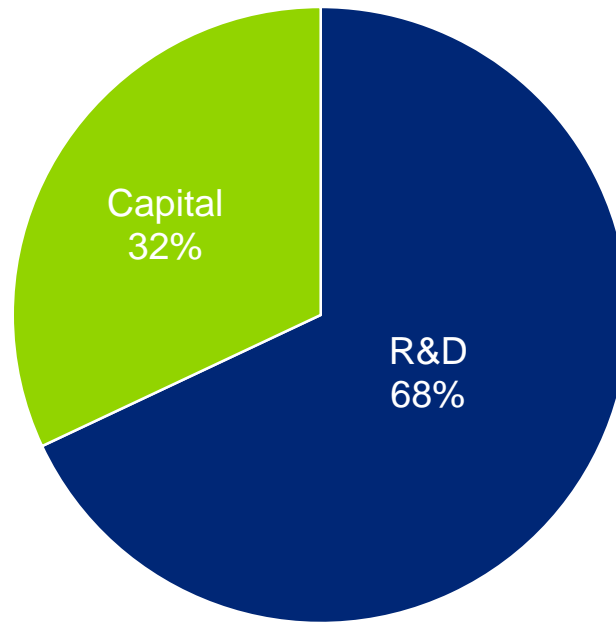


# 2010 Statistical Highlights: Revenues per product application

(Billions and percentages)



## 2010 Statistical Highlights: Investments in R&D and Capital Improvements (Billions and percentages)



**R&D: \$1.5B**

**Capital: \$0.7B**

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